

# Finance/Loans Support Officer Job Description

#### **General Description**

Settlement Investment Corporation is an Aboriginal Financial Institution, which provides financing to Métis Settlement Member businesses and agricultural enterprises.

The Finance/Loans Support Officer is responsible for the daily administration of their allocated Settlement Finance and Loan portfolios.

#### **Summary of Duties**

Reporting to the General Manager of the Settlement Investment Corporation. Settlement Investment Corporation is a growing organization as the Finance/Loans Support Officer we are looking for is a person who is passionate about members of the Métis Settlements with skills in financial reporting, compliance, operating budgets, and the ability to fulfil an administrative team leadership role.

The Finance/Loans Support Officer position there is a three-month probationary period with the possibility of extension. The successful candidate will work under the direction of the General Manager.

The Finance/Loan Support Officer is expected to provide and apply professional standards of performance to the job. It is a requirement of the position the due diligence is exercised in all matters and all lending policies are adhered to closely.

### **Finance Officer Job Duties:**

- Oversee all Finance & Accounting (AP, AR, Payroll, Reconciliations, Financial Reports) and filing.
- Ensure timely accurate remittance of payments, such as Electronic Fund Transfers, General Cheque Payments, and Visa Payments for both Staff, Board, Contractors and Stakeholders/Funding Agencies
- Assist in budgeting, forecasting, and financial planning activities with General Manager.
- Verify account codes and signatures for proper assignment of budgetary expenditures
- Ensure accuracy and compliance with accounting standard company policies, and regulatory requirements.
- Ensure the strict confidentiality and privacy of financial records as they relate to the organization and its business partners
- Resolve any discrepancies or issues related to financial transactions and reporting.
- Work with the General Manager to provide any financial documents needed at any given time. Primary contact for Auditors, Stakeholders and/or Funding Agencies.
- Assist Board of Directors with Travel expenses as needed.

#### **Loans Support Officer Duties:**

- Preparation of Loan File and Data Input into Fern and SharePoint.
- Credit Check Equifax
- Ensure all authorized checklists and templates are completed and on file.
- Personal Property Registries searches and registrations, security, and maintenance.

- Provide administrative support to loans collections, disbursements, etc.
- Analyze and organize the Standard Operating Procedures
- Meeting preparation for all SIC meetings which include compilation of agendas, Board meeting
  minutes, arrange meeting location, order coffee/supplies and lunches as needed, notices to Board
  members etc.
- General office duties as instructed by the General Manager
- Strive to maintain a professional and friendly attitude and atmosphere when representing the Corporation in any capacity

## **Qualifications:**

- College Diploma or Degree in Business Accounting, Finance, Accounting, or a related field.
- 3 to 5 years' work experience in the accounting field.
- Experience with budget, accounting, and reporting systems.
- Proficient in one or two different financial management programs that include Sage and FERN.
- Experience in gathering data, compiling the proper information, and preparing financial reports.
- Strong computer skills with advanced proficiency with Accounting Software and spreadsheet programs and applications is an asset.
- Proficient with computers and the use of Microsoft Office software and/or including Word, Excel, Power Point, and electronic records management system.
- Effective attention to detail and a high degree of accuracy.
- Formal training at a recognized post-secondary level in business management, accounting, finance, or related discipline, together with several years' experience in the operation and administration of a financial institution or similar organization.
- Able to build and maintain lasting relationships with other departments and entities.
- An understanding and experience of a fast-moving workplace environment, superior written, and oral communication skills
- Good understanding of processes, policies and procedures required for supporting a non-profit organization
- Possess a high degree of professionalism and be courteous and confidential.

#### **SALARY**

Based on experience and expectations

#### APPLICATION INSTRUCTIONS

Send Resume and Cover Letter to: mikei@settlementinvestcorp.com

CLSOING DATE: EXTENDED until qualified applicant is hired.

Thank you to all candidates that applied. We thank everyone for their interest; however, only those applicants under consideration will be contacted.